

# ***Pediatric to Adult Care Transition (PACT) Workbook***



DOERNBECHER  
CHILDREN'S  
*Hospital*

**OCCYSHN**  
Oregon Center for Children and  
Youth with Special Health Needs



## General Pediatrics and Adolescent Health Clinic

### Pediatric to Adult Care Transition (PACT)

You are nearing time to transition from our clinic. Our goal is to make sure your transition to adult care is coordinated and organized. This is a folder to help you gather information and resources to help make the transition process easier. You and your doctor will determine the exact date of transition (*write transition date here*)\_\_\_\_\_, and at that time, you will have to leave us. The good news is we can help you get ready for this big change. We will also help your new primary care provider get to know you so you don't have to go through the process alone.

-Your medical team at Doernbecher General Pediatrics and Adolescent Health Clinic

What questions or concerns do you have about the transition process?



Dear Family,

t 503 494-8303  
t 877 307-7070  
f 503 494-2755  
e occyshn@ohsu.edu  
w www.occyshn.org

Mail code CDRC  
707 SW Gaines St  
Portland, OR 97239

We write you as parents of young people with complex medical conditions, and welcome you to the process of transferring your son or daughter’s care from a pediatric setting to an adult setting.

Ana’s daughter is 16 and will be transitioning to adult care soon, and BranDee’s son is 22 and recently went through the process. We know first-hand what it’s like to make the move from pediatric to adult care, especially for youth who have lots of providers, medications, appointments, and/or surgeries. From talking with other parents, we know that our experience is not unusual; transition can be overwhelming, and it is hard to know where to start.

We work with the Oregon Center for Children and Youth with Special Health Needs and OHSU General Pediatrics to make transferring from pediatric to adult primary care easier for families. We are happy that you are now part of this project, too.

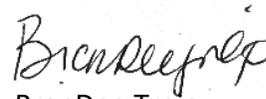
You are receiving this binder to help you organize the information and steps needed to find adult health care providers for your son or daughter. Although this project focuses on helping you find an adult *primary care* provider, the binder will be helpful as you transition your specialty care as well.

We’ve learned that a good plan, started early, will help ease any of the stress or anxiety you or your young person might be experiencing. Participating in this project is a great step toward a successful transition to adult care!

One request: you will be asked to complete two surveys during this project. We know it’s difficult to find time, but please complete and return them. Your feedback will teach our team what works and what doesn’t for medically complex young adults. And our team will send you a \$25 gift card for each completed survey.

Best wishes to you and your family,

  
Ana Valdez

  
BranDee Trejo



# Transition of Care Checklist

**Meeting 1:  
Introduction &  
Start Health  
Passport**

*Today!*

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**Complete  
Survey by Email**

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**Meeting 2:  
Review Health  
Passport & Find  
Adult Provider**

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**Complete  
Follow-Up  
Survey by Email**

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**NOTES:**



# Health Passport

My medical team (include MD, DO, PA, NP, PT, SLP, Psychologist, etc)

Name	Specialty	Phone	What condition does this provider manage?

## Medical conditions and medications summary

<p><b>My Active Medical Conditions</b></p> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>	<p><b>Surgeries (year)</b></p> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>	<p><b>Allergies</b></p> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <p style="text-align: center;"><b>Equipment/Supplies</b></p> <hr/> <hr/> <hr/> <hr/>
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## Significant past medical events

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## Things to know

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## Daily medications

Name	Dose	# times/day	Reason for taking

## As-needed medications

Name	Dose	# times/day	Reason for taking

## Emergency medications

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## *Things to consider when choosing a new provider*

**What clinics are close to my/our home?**

**Which clinics accept my/our insurance?**

**Which clinics and providers are taking new patients?**

**What is important to me/us in a new provider?**

**What other things am I/are we considering when looking for a new provider?**

# Worksheet for Primary Care Medical Home Transfer

## Insurance information:

Name: \_\_\_\_\_ Policy number: \_\_\_\_\_

	<i>Clinic/Provider name, Location</i>	<i>Phone number</i>	<i>Date called</i>	<i>Accepts insurance?</i>	<i>Takes new patients?</i>	<i>Earliest available appointment</i>
1				<input type="checkbox"/>	<input type="checkbox"/>	
2				<input type="checkbox"/>	<input type="checkbox"/>	
3				<input type="checkbox"/>	<input type="checkbox"/>	
4				<input type="checkbox"/>	<input type="checkbox"/>	
5				<input type="checkbox"/>	<input type="checkbox"/>	
6				<input type="checkbox"/>	<input type="checkbox"/>	

## Transferring care

**My new doctor (Name, Address, Phone number)**

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**Date of first appointment with new doctor**

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**Things to bring to first appointment**

- I have my Health passport
- I have my Medical Summary (from my pediatric PCP)

**Things I still need**

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**Questions for my new doctor**

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# Sample One Page Profile

Date: (Keep this document updated) \_\_\_\_\_

## Photo here:

Photo should be showing your child at their best, doing something that is important to them, and it should be a picture your child likes.

## "I feel at my best" or "I feel healthy" when:

List things that are examples of your child at their healthiest and feeling good. For children/youth with chronic conditions, give examples of a "good day."

## What works for me in a health care setting:

List specific items that make for a good or easy doctor/dental/therapy visit.

## What doesn't work for me in a health care setting:

List of issues that have been difficult in the health care setting, if any:

## What I want my medical home to know:

List other things that the provider might need to know about health habits or family life:

- Foods I like, foods I dislike
- How I feel about exercise
- How I get to and from medical appointments
- Dental problems, if any
- How I work with the school nurse, if applicable
- What people like or admire about me
- Our family's preferences about when to start medications

# \_\_\_\_\_ 's One Page Profile

Date: (keep this document updated)\_\_\_\_\_

Photo here:

"I feel at my best" or "I feel healthy" when:

What works for me in a health care setting:

What doesn't work for me in a health care setting:

What I want my medical home to know:

List other things that the provider might need to know about health habits or family life:

## Examples of providers to include on Health Passport

### Specialty Care

- Speech, Occupational or Behavioral Therapies
- Medical Specialty

### Payers

- Health Plan(s)
- Care Coordinator(s) at Health Plan(s)

### Community

- Developmental Disabilities Case Manager
- Children's Intensive In-Home Services Manager
- Brokerage
- Vocational Rehabilitation
- Post-Secondary Education/Job
- Center for Independent Living

### Mental Health

- Psychologist
- Counselor/Therapist
- Wraparound Coordinator

### Education

- School Nurse
- Special Education Coordinator
- Teacher
- School Counselor
- Transition Specialist

### Other Health-Related Services

- Durable Medical Equipment/Vendor
- Pharmacist(s)

### Oral/Dental Care

## Resource Needs Checklist

- I would like some support to make sure I fully understand this information.

Health Care	
<input type="checkbox"/>	On-going health care needs
<input type="checkbox"/>	Medication Management
<input type="checkbox"/>	Health insurance
<input type="checkbox"/>	Vision/Dental Care
<input type="checkbox"/>	Medication Payments
<input type="checkbox"/>	Other:

Mental Health	
<input type="checkbox"/>	Depression
<input type="checkbox"/>	Anxiety
<input type="checkbox"/>	Behavioral Concerns
<input type="checkbox"/>	Emotional Support Animal
<input type="checkbox"/>	Interested in therapy/counseling
<input type="checkbox"/>	WRAP-around Services
<input type="checkbox"/>	Other:

Healthy Living	
<input type="checkbox"/>	Physical activity/Recreation/Sports
<input type="checkbox"/>	Nutrition/Meal Planning
<input type="checkbox"/>	Sexual/Reproductive Health
<input type="checkbox"/>	Substance use/abuse
<input type="checkbox"/>	Stress Management
<input type="checkbox"/>	Sleep Issues

Support	
<input type="checkbox"/>	Respite Care
<input type="checkbox"/>	Community support groups
<input type="checkbox"/>	Financial Assistance/Support
<input type="checkbox"/>	Community Referrals/Assistance
<input type="checkbox"/>	Youth Camps/Classes/Activities
<input type="checkbox"/>	Other:

Legal	
<input type="checkbox"/>	Guardianship options
<input type="checkbox"/>	Supported decision-making
<input type="checkbox"/>	Juvenile Justice
<input type="checkbox"/>	Custody Family Law
<input type="checkbox"/>	Legal Status/immigration
<input type="checkbox"/>	Other:

Transportation/Housing	
<input type="checkbox"/>	Public Transportation
<input type="checkbox"/>	Medical Transportation
<input type="checkbox"/>	Affordable Housing
<input type="checkbox"/>	Youth Transitional Housing Programs
<input type="checkbox"/>	Other:

Jobs/Education/Career	
<input type="checkbox"/>	Diploma/GED planning
<input type="checkbox"/>	College questions/planning
<input type="checkbox"/>	Jobs
<input type="checkbox"/>	Volunteering
<input type="checkbox"/>	College Disability Support

Disability Specific Concerns	
<input type="checkbox"/>	Disability Community Resources
<input type="checkbox"/>	Information on Social Security (SSI) Benefits and Services
<input type="checkbox"/>	Guardianship Handbook copy
<input type="checkbox"/>	Referrals/Advocacy for county services
<input type="checkbox"/>	Group Homes/Supervised Housing
<input type="checkbox"/>	Independent Living Programs
<input type="checkbox"/>	Adaptive/Medical Equipment
<input type="checkbox"/>	Medical ID Bracelet
<input type="checkbox"/>	Vocational Rehab/Training
<input type="checkbox"/>	Service Animal



**Significant past medical events**

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**Things to know**

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**Daily medications**

Name	Dose	#times/day	Reason for taking

**As-needed medications**

Name	Dose	#times/day	Reason for taking

**Emergency medications**

Name	Dose	Reason for taking

## Me gustaría hablar con un/a Compañero/a de Padres de Familia

### NECESITO INFORMACION SOBRE:

- La condición o discapacidad e mi hijo/a
- Que servicios están disponibles para él /ella ahora o en el futuro
- Cómo conseguir servicios específicos para él/ella como terapias, cuidado dental, cuidado de salud menta
- Como manejar la transición cuando mi hijo/a sea adolescente o cuando cumpla 18 años
- Información sobre algo más: \_\_\_\_\_

### APOYO:

- Para comunicarme mejor con los terapeutas y proveedores de cuidados de salud
- Para hablar con un padre/madre de un niño/a similar al mío/a, por teléfono
- Para encontrar un grupo de apoyo en \_\_\_\_\_ (Código Postal)
- Para explicar la discapacidad de mi hijo/a a los doctores, familiares, profesores o otras personas
- Para saber cómo contestar cuando me hacen preguntas acerca de su condición
- Apoyo para otra cosa: \_\_\_\_\_

### SERVICIOS DE LA COMUNIDAD

- Encontrar a un doctor, especialista o dentista que entienda nuestras necesidades
- Encontrar recreación en la comunidad para mi hijo/a
- Encontrar cuidado de niños seguro, una oportunidad de descanso para mí con su cuidado
- O a encontrar algo más: \_\_\_\_\_

### AYUDA ECONOMICA:

- Pagar gastos tales como comida, alquiler, ropa, transporte o gastos médicos
- Seguro médico, OHP (Plan de salud de Oregón), u otros asuntos financieros de salud
- Gastos de equipo especial para las necesidades de mi hijo/a
- Pagar por terapia, cuidado infantil u otros servicios que mi niño/a necesite
- Pagar por alguna otra cosa: \_\_\_\_\_

**Por favor contáctenme vía:** (Marque todas las opciones válidas)

Llámenme al número: \_\_\_\_\_

La mejor hora para encontrarme es:    Mañana    Tarde    Noche    Sábado    Domingo

Mándenme un texto al número: \_\_\_\_\_

Mándenme un e-mail al correo electrónico: \_\_\_\_\_

**Devuelva este formulario a: OR F2F HIC, 707 SW Gaines, Portland, OR 97239**

*El Centro de Información de Salud Familiar de la Familia de Oregón es un proyecto del Centro de Niños y Jóvenes de Oregón con Necesidades Especiales de Salud. Departamento de Salud y Servicios Humanos de los EE.UU. (Subvención # H84MC21658 / \$ 94,800). Este contenido no debe ser interpretado como la posición o política oficial de, ni deben ser inferidos por la Universidad de Salud y Ciencias de Oregón, HRSA, HHS o el Gobierno de los Estados Unidos.*





# Oregon Family to Family Health Information Center

## Oregon Center for Children and Youth with Special Health Needs

### I WOULD LIKE TO TALK WITH A PARENT PARTNER

#### I NEED INFORMATION ABOUT:

- my child's condition or disability
- what services are available for my child now or in the future
- how to get my child specific health services, such as therapies, dental care, mental health care
- managing transition when my child becomes a teenager or turns 18
- something else: \_\_\_\_\_

#### SUPPORT:

- to better communicate with my child's health care providers and therapists
- to speak one to one with another parent who has a child that is similar to mine
  - On the phone
  - At a support group in \_\_\_\_\_ zip code
  - Online
- to explain my child's disability to health care providers, family members, teachers or the community
- to know how to respond when others ask questions about my child's condition
- support for something else: \_\_\_\_\_

#### COMMUNITY SERVICES:

- locating a doctor, specialist, or dentist who understands my child's needs and our family
- finding community recreation for my child
- finding safe child care or respite for my child
- finding something else: \_\_\_\_\_

#### FINANCIAL HELP:

- paying for expenses such as food, housing, medical care, clothing, or transportation
- insurance, Oregon Health Plan, or other health care financing issue
- getting special equipment for my child's needs
- paying for therapy, day care, or other services my child needs
- paying for something else: \_\_\_\_\_

#### Please contact me/us via: (check all that apply)

Call/text me at: \_\_\_\_\_

Best time to reach me is:    Morning    Afternoon    Evening    Saturday    Sunday

Email me at: \_\_\_\_\_

Name: \_\_\_\_\_

FAX to: 503 494-2755 OR Scan and email to: \_\_\_\_\_ or [contact@oregonfamilytofamily.org](mailto:contact@oregonfamilytofamily.org)

OR mail to: Oregon Family to Family Health Information Center c/o OCCYSHN -707 SW Gaines -Portland, OR 97239

Please feel free to call us with any questions: 1-855-323-6744